

**RULE 15c2-12 FILING COVER SHEET**

## DESCRIPTION OF ISSUES COVERED BY THIS REPORT

Revenue Financing System Bonds, Taxable Series 2012B

Date

Principal

CUSIP

Revenue Financing System Refunding Bonds, Taxable Series 2015B

Date	Principal	CUSIP
04/15/22	\$ 4,420,000	914729QS0
04/15/23	4,560,000	914729QT8
04/15/24	4,600,000	914729QU5
04/15/45	32,825,000	914729QP6
	<u>\$ 46,405,000</u>	

Revenue Financing System Refunding Improvement Bonds, Series 2017A

Date	Principal	CUSIP
04/15/22	\$ 9,925,000	914729RL4
04/15/23	10,395,000	914729RM2
04/15/24	10,915,000	914729RN0
04/15/25	11,445,000	914729RP5
04/15/26	12,000,000	914729RQ3
04/15/27	12,600,000	914729RR1
04/15/28	13,205,000	914729RS9
04/15/29	13,865,000	914729RT7
04/15/30	14,080,000	914729RU4
04/15/31	14,785,000	914729RV2
04/15/32	12,535,000	914729RW0
04/15/33	2,985,000	914729RX8
04/15/34	3,025,000	914729RY6
04/15/35	3,165,000	914729RZ3
04/15/36	3,315,000	914729SA7
04/15/38	6,720,000	914729SB5

**Revenue Financing System Refunding and Improvement Bonds, Taxable Series  
2017B**

Revenue Financing System Refundingnd Improvement Bonds, Series 2018A

Date	Principal	CUSIP
04/15/22	\$ 380,000	914729SZ2
04/15/23	195,000	914729TB4
04/15/23	625,000	914729TA6
04/15/24	2,250,000	914729TC2
04/15/25	2,795,000	914729TD0
04/15/26	3,170,000	

Revenue Financing System Refunding Bonds, Series 2020A

Date	Principal	CUSIP
04/15/22	\$ 11,240,000	914729UY2
04/15/23	6,775,000	914729UZ9
04/15/24	2,000,000	914729VA3
04/15/24	5,130,000	914729VB1
04/15/25	4,435,000	914729VC9
04/15/26	2,245,000	914729VD7
04/15/27	2,360,000	914729VE5
04/15/28	2,480,000	914729VF2
04/15/29	2,600,000	914729VG0
04/15/30	2,735,000	914729VH8
04/15/31	2,870,000	914729VJ4
04/15/32	3,010,000	914729VK1
04/15/33	3,160,000	914729VL9
	<u>\$ 51,040,000</u>	

Revenue Financing System Refunding Bonds, Taxable Series 2020B

Date	Principal	CUSIP
04/15/22	\$ 550,000	914729UG1
04/15/23	1,860,000	914729UH9
04/15/24	4,425,000	914729UJ5
04/15/25	4,470,000	914729UK2
04/15/26	4,305,000	914729UL0
04/15/27	4,370,000	914729UM8
04/15/28	4,440,000	914729UN6
04/15/30	9,135,000	914729UP1
04/15/31	4,705,000	914729UQ9
04/15/32	4,795,000	914729UR7
04/15/33	2,360,000	914729US5
04/15/34	735,000	914729UT3
04/15/35	425,000	914729UU0
04/15/40	2,300,000	914729UV8
04/15/50	5,745,000	914729UW6
	<u>\$ 54,620,000</u>	



**FINANCIAL STATEMENTS**

of North Texas System

**SIGNATURE OF ISSUER**

of North Texas System

of North Texas System

**University of North Texas System**

Luke Lybrand

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**CERTIFICATE OF SUBMISSION OF ANNUAL REPORT**

The Board of Regents  
of the University of North Texas System  
2022 Higher Education

Table 2- Debt Service Requirement

Fiscal Year	Principal	Interest	Total
8/31			
2022	\$ 48,870,000	\$ 15,601,626	\$ 64,471,626
2023	43,015,000	29,285,224	72,300,224
2024	46,285,000	27,677,771	73,962,771
2025	44,505,000		

Table A-1- Headcount Undergraduate Enrollment (Fall Semester)

	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022
The University	31,405	31,347	32,126	32,694	32,450
UNT-Dallas	2,727	3,006	3,278	3,404	3,433
The Health Science Center	_____ -				



Table A-7- UNT-Dallas Undergraduate Admissions & Matriculation (Fall Semester)

### Table A-10- Health Science Center Graduate Admissions & Matriculation (Fall Semester)

Set forth below is a summary of fall semester graduate admissions and matriculation for the Health Science Center, for each of the five most recent academic years:

	<u>2017-2018</u>	<u>2018-2019</u>	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022</u>
Applications Submitted	8,765	8,785	8,413	8,109	9,732
Applications Accepted	1,111	1,109	954	1,112	1,338
Matriculation	547	564	520	657	745
% Accepted	12.7%	12.6%	11.3%	13.7%	13.7%
% Matriculated	49.2%	50.8%	54.5%	59.1%	55.7%

### Table A-11- University Degrees Awarded

Set forth below is a summary of degrees awarded by the university for the five most recent academic years completed:

	<u>2016-2017</u>	<u>2017-2018</u>	<u>2018-2019</u>	<u>2019-2020</u>	<u>2020-2021</u>
Baccalaureate	7,133	7,287	7,507	8,030	8,015
Masters	1,767	1,900	1,809	1,930	2,249
Doctoral	258	280	312	322	277
Total	<u>9,158</u>	<u>9,467</u>	<u>9,628</u>	<u>10,282</u>	<u>10,541</u>

### Table A-12- UNT-Dallas Degrees Awarded

Set forth below is a summary of degrees awarded by UNT-Dallas for the five most recent academic years completed:

	<u>2016-2017</u>	<u>2017-2018</u>	<u>2018-2019</u>	<u>2019-2020</u>	<u>2020-2021</u>
Baccalaureate	435	561	638	671	813
Masters	165	102	150	173	175
Doctoral - Profession Practice	32	145	113	88	109
Total	<u>632</u>	<u>808</u>	<u>901</u>	<u>932</u>	<u>1,097</u>

### Table A-13- Health Science Center Degrees Awarded

Set forth below is a summary of degrees awarded by the Health Science Center for the five most recent academic years completed:

	<u>2016-2017</u>	<u>2017-2018</u>	<u>2018-2019</u>	<u>2019-2020</u>	<u>2020-2021</u>
Masters	418	421	351	379	436
Doctoral	130	151	172	159	143
Doctor of Osteopathic Medicine	218	218	226	206	218
Total	<u>766</u>	<u>790</u>	<u>749</u>	<u>744</u>	<u>797</u>

### Table A-14- University System Faculty & Employees (Fall 2021)

Set forth below is a summary of University System faculty and employees by component as of fall 2021:

	<u>University</u>	<u>UNT Dallas</u>	<u>Health Science Center</u>	<u>System Administration</u>	<u>Total</u>
Faculty	1,196	134	237	-	1,567
Employees	2,421	243	965	389	4,018
Total	<u>3,617</u>	<u>377</u>	<u>1,202</u>	<u>389</u>	<u>5,585</u>

Table A-15- University Tuition & Fees for Academic Year 2021-2022

Set forth below is a summary of State Mandated Tuition, Board Designated Tuition, mandatory fees, and the amount set aside for financial assistance to resident and non-resident students for the semester beginning in 2021, based on 15 semester credit hours:

	State Mandated Tuition	Board Designated Tuition <sup>(2)</sup>	Board Authorized Tuition	Mandatory Fees	Total Tuition and Fees	Financial Assistance Set-Aside <sup>(3)</sup>
Resident Undergraduate	\$ 750.00	\$ 3,451.65	\$ -	\$ 1,446.03	\$ 5,647.68	\$ 526.75
Non-Resident Undergraduate <sup>(1)</sup>	6,885.00	3,451.65	-	1,446.03 <sup>(3)</sup>	11,782.68	206.55
Resident Masters	450.00	2,275.11	450.00	953.07 <sup>(4)</sup>	4,128.18	346.67
Non-Resident Masters	4,131.00	2,275.11	450.00	953.07 <sup>(3,4)</sup>	7,809.18	123.93
Resident Doctoral	450.00	2,275.11	450.00	953.07	4,128.18	346.67
Non-Resident Doctoral	4,131.00	2,275.11	450.00	953.07 <sup>(3)</sup>	7,809.18	123.93

<sup>(1)</sup> Board designated tuition rate for resident and non-resident undergraduates is for the Traditional Tuition plan. Board designated tuition for resident and non-resident masters and doctoral students includes the board designated graduate tuition rate.

<sup>(2)</sup> Total tuition and fees includes amounts required to be set aside for financial assistance in accordance with applicable provisions of the Texas Education Code. The set-aside amounts are calculated based on State mandated tuition (Section 54.051) not less than 15% nor more than 20% of each resident student's tuition charge and 3% of non-resident student's tuition charge is set aside for Texas Public Education Grants (Section 56.033); the Board Designated tuition no less than 15% is charged to resident undergraduate students in excess of \$46 per semester hour (Section 56.011) and no less than 5% is charged to resident graduate students in excess of \$46 per semester hour is set aside for financial assistance (Section 56.012).

<sup>(3)</sup> A fixed international student fee of \$115.00 is also charged to non-immigrant visa students for each term in which they enroll in the University.

<sup>(4)</sup> A master's advising fee of \$49.50 is charged each term to students in the Colleges of Engineering; Health & Public Service; Merchandising, Hospitality and Tourism; Education; and Information as well as programs offered by the Toulouse Graduate School (Advanced Data Analytics, Interdisciplinary Studies, graduate non-degree second graduate preparation programs).

Table A-16- UNT- Dallas Tuition & Fees for Academic Year 2021-2022

**Table A-17- Health Science Center Tuition and Fees for Academic Year 2021-2022**

<b>State Mandated Tuition</b>	<b>Board Designated Tuition</b>	<b>Board Authorized Tuition</b>	<b>Mandatory Fees</b>	<b>Total Tuition and Fees</b>	<b>Financial Assistance Set-Aside</b>
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**Table A-18- Investments as of December 31, 2021 <sup>(1)</sup>**

<u>Description</u>	<u>Percentage Allocation</u>	<u>Book Value</u>	<u>Fair Value <sup>(2)</sup></u>
	<hr/>	<hr/>	<hr/>
		<hr/> <hr/>	<hr/> <hr/>
(1)			
(2)			

**Table A-19- Endowments at Fair Value <sup>(1)</sup>**

	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>
(1)					